

APMI Compliance Sutra Calendar for July'25

1 message

APMI India <apmi@apmiindia.org> To: APMI India <apmi@apmiindia.org> Bcc: pawan.gupta@apmiindia.org Wed, Jul 16, 2025 at 6:17 PM

To: The Compliance Officers & Principal Officers of APMI Members.

Greetings from APMI !

We deeply appreciate your continued support and participation in our *Compliance Sutra* initiative, which has been running successfully for over 2 years. To ensure that we continue delivering value, we are excited to announce the upcoming session in July 2025.

Topic of the Session: Digital Client Onboarding- Individual & Non-Individual- By KfinTech

 Pursuant to SEBI Circular SEBI/HO/IMD/IMD-PoD-1/P/CIR/2024/32 dated 02nd May'24 on - Facilitating collective oversight of distributors for Portfolio Management Services (PMS) through APMI.

Details of the Compliance Sutra Session for July'25:

- Day & Date: Friday, 25th July, 2025.
- Time: 4:00 pm to 5:00 pm.
- Call link: https://meet.google.com/rth-mobn-zha

We greatly value your feedback and encourage you to share your thoughts with us at **feedback@apmiindia.org**. We hope you find these sessions both engaging and valuable.

Please note that presentations from previous *Compliance Sutra* sessions are accessible through your Member Desk login. These sessions are specifically designed to address the unique needs of emerging PMS players.

We look forward to your active participation and feedback.

Warm Regards Association of Portfolio Managers in India Contact us at: https://www.apmiindia.org/apmi/contactus.htm Disclaimer: https://apmiindia.org/storagebox/images/Important/Compliance%20Sutra%20-%20Important%20Disclosures%20to%20Members.pdf